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2005 MAR 11 P 4:36

October 4, 2004

National Republican Congressional Committee
320 First Street, SE
Washington, DC 20003

RE: Promissory Note from National Republican Congressional Committee ("Borrower") to Wachovia Bank, National Association ("Wachovia") in the original principal amount of \$5,000,000.00 dated September 1, 2003, including any amendments (the "Note").

Obligor # 6106110009 Obligation # 18812

Dear Chris:

Wachovia has agreed to extend the term of the Note, which will mature or has matured on August 31, 2004. Accordingly, this letter shall constitute Wachovia's agreement and formal notice to you, as follows:

Extension. Wachovia hereby extends, on the same terms and conditions as presently in effect, the maturity of the Note to November 30, 2004, at which time the outstanding principal balance, accrued interest and all other amounts due under the Note shall become due and payable. All periodic payments required under the Note shall be made during this extension period.

No Other Changes. Extension on the maturity date as stated herein is the only change to the Note. Except as extended by this letter, the Note and all other Loan Documents (as defined in the Note) shall continue in full force and effect. Should you have any questions, do not hesitate to call.

Very truly yours,

Wachovia Bank, National Association

By:

Peggy Sanders, Vice President

SCHEDULE C-1
LOANS AND LINES OF CREDIT FROM LENDING INSTITUTIONS

 Supplementary for
 Information found on
 Page 7 of Schedule C

Federal Election Commission, Washington, D.C. 20463

Name of Committee (in Full) **2004 MAR 11****FEC IDENTIFICATION NUMBER****C00075820****NATIONAL REPUBLICAN CONGRESSIONAL COMMITTEE**

Book Ref ID: C112204A1-1

LENDING INSTITUTION (LENDER)

Full Name

WACHOVIA NA

Amount of Loan

3000000.00

Interest Rate (APR)

LIBOR + 200.00 %

Mailing Address
1870 CHAIN BRIDGE ROADDate Incurred or Established
10 : 25 : 2004

City: MCLEAN State: VA Zip Code: 22102

Date Due
11 : 30 : 2004A. Has loan been restructured? No Yes If yes, date originally incurred:

B. If line of credit:

Amount of this Draw: 3000000.00

Total

Outstanding balance:

3000000.00

C. Are other parties secondarily liable for the debt incurred?

 No Yes (Endorsers and guarantors must be reported on Sch. C)

What is the value of this collateral?

D. Are any of the following pledged as collateral for the loan: real estate, personal property, goods, negotiable instruments, certificates of deposit, chattel papers, stocks, accounts receivable, cash on deposit, or other similar traditional collateral?

 No Yes If yes, specify:

Dunbar Database

Does the lender have a perfected security interest in it? No Yes

What is the estimated value?

E. Are any future contributions or future receipts of interest income, pledged as collateral for the loan? No Yes If yes, specify:

3000000.00

Future Receipts

A depository account must be established pursuant to 11 CFR 100.62 and 100.142.

Location of account

Wachovia Bank

Address:

1870 Chain Bridge Rd

City, State, Zip: McLean

VA 22102

F. If neither of the types of collateral described above was pledged for this loan, or if the amount pledged does not equal or exceed the loan amount, state the basis upon which this loan was made and the basis on which it assures repayment.

G. COMMITTEE TREASURER

Typed Name: **CHRISTOPHER J. WARD**
Signature:

DATE

10 : 25 : 2004

H. Attach a signed copy of the loan agreement.

I. TO BE SIGNED BY THE LENDING INSTITUTION:

- I. To the best of this institution's knowledge, the terms of the loan and other information regarding the extension of this loan are accurate as stated above.
- II. The loan was made on terms and conditions (including interest rate) no more favorable at the time than those imposed for similar extensions of credit to other borrowers of comparable credit worthiness.
- III. This institution is aware of the requirement that a loan must be made on a basis which assures repayment, and has complied with the requirements set forth at 11 CFR 100.62 and 100.142 in making this loan.

AUTHORIZED REPRESENTATIVE

Typed Name: **Peggy Sanders**
Signature:

DATE

10 : 25 : 2004

Title: Vice President

Federal Election Commission
ENVELOPE REPLACEMENT PAGE
FOR INCOMING DOCUMENTS

The FEC added this page to the end of this filing to indicate how it was received.

<input checked="" type="checkbox"/> Hand Delivered	Date of Receipt 3/11/05
<input type="checkbox"/> USPS First Class Mail	Postmarked
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<input type="checkbox"/> Postmark Illegible	Postmarked
<input type="checkbox"/> No Postmark	Shipping Date
<input type="checkbox"/> Overnight Delivery Service (Specify):	Date of Receipt
<input type="checkbox"/> Received from House Records & Registration Office	Date of Receipt
<input type="checkbox"/> Received from Senate Public Records Office	Date of Receipt
<input type="checkbox"/> Received from Electronic Filing Office	Date of Receipt
<input type="checkbox"/> Other (Specify):	Date of Receipt or Postmarked
 3/14/05	
PREPARER (S/2004)	DATE PREPARED